

## Multiplos e Indicadores Financieros

Emisora	Precio	Rendimiento Acumulado			P/VL	P/U		VE/EBITDA		Mkt. Cap. (US\$ m)	VE (US\$ m)	Deuda Neta / EBITDA	Deuda / Capital	Liquidez	Cobertura Intereses	Margen EBITDA	Margen Neto
		Día	1 Mes	Año		12m	2012e	12m	2012e								
<b>IPC</b>	<b>38,140.55</b>	<b>0.2%</b>	<b>3.6%</b>	<b>2.9%</b>	<b>2.9</b>	<b>18.4</b>	<b>-</b>	<b>9.1</b>	<b>-</b>	<b>372,799</b>							
Dow Jones	12,883.95	0.0%	4.0%	5.5%	2.8	13.2	12.4	8.9	7.9	3,845,860							
S&P500	1,349.96	0.2%	5.4%	7.3%	2.2	14.0	12.9	9.6	8.9	12,510,403							
Nasdaq	2,915.86	0.4%	8.9%	11.9%	2.9	23.2	15.5	10.4	9.2	4,695,844							
Bovespa	65,831.16	-0.1%	11.4%	16.0%	1.5	10.9	10.5	8.5	6.6	989,174							
Euro Stoxx 50	2,518.70	0.2%	10.2%	8.7%	1.1	12.5	9.7	13.5	12.4	2,394,968							
FTSE 100	5,884.39	0.1%	4.8%	5.6%	1.7	10.4	10.5	8.6	8.2	2,616,087							
CAC 40	3,419.23	0.3%	9.3%	8.2%	1.2	10.1	9.9	15.8	14.4	1,170,110							
DAX	6,782.05	0.5%	12.7%	15.0%	1.4	11.3	10.6	9.3	8.7	939,614							#VALOR!
IBEX 35	8,896.70	0.5%	7.5%	3.9%	1.2	9.8	10.0	11.6	11.1	559,707							
<b>Aeropuertos</b>																	
ASUR B	86.35	0.8%	7.3%	9.9%	1.7	17.9	16.7	10.6	9.2	2,040	1,965	(0.4)	0.1	3.0	40.2	53.5%	32.9%
GAP B	48.01	-1.0%	0.5%	1.7%	1.0	19.6	20.0	10.8	9.8	2,121	2,105	(0.1)	0.1	2.4	22.0	51.3%	28.6%
OMA B	24.83	1.0%	8.9%	13.7%	1.7	13.2		8.8	8.8	780	857	0.8	0.3	1.7	12.1	43.7%	26.5%
<b>Alimentos</b>																	
BIMBO A	29.38	-1.7%	2.2%	3.2%	2.9	24.2	23.5	11.6	9.4	10,881	13,295	1.9	0.9	1.5	5.8	12.0%	4.7%
GRUMA B	29.11	-1.0%	5.0%	10.3%	1.3	3.6		6.8	5.9	1,292	2,440	2.1	0.9	1.8	4.5	8.7%	8.7%
HERDEZ *	25.65	0.2%	3.5%	3.1%	3.2	14.6		9.1	8.9	873	1,248	0.9	0.8	3.2	11.0	18.6%	8.0%
<b>Bebidas</b>																	
AC *	61.24	-0.1%	2.9%	3.1%	2.7	28.7	18.7	14.6	9.0	7,770	8,887	1.0	0.4	1.7	10.7	19.9%	8.9%
FEMSA UBD	93.37	0.1%	-0.8%	-3.8%	2.6	23.7	15.3	13.9	9.5	26,309	33,702	(0.2)	0.2	1.7	9.9	16.4%	7.5%
GEUPEC B	64.00	0.0%	-1.5%	-1.5%	1.3	N.S.		33.8	N.S.	889	2,028	7.4	0.8	0.8	5.6	7.6%	-1.8%
GMODELO C	79.27	-1.2%	-9.0%	-10.4%	3.3	23.8	23.1	11.2	10.5	20,196	23,996	(1.1)	-	4.4		30.5%	12.1%
<b>Cemento / Materiales</b>																	
CEMEX CPO	10.72	2.5%	44.5%	43.9%	0.5	N.S.	N.S.	6.7	5.7	8,272	15,363	2.8	0.5	1.0	1.9	15.4%	-10.1%
CMOCTEZ *	29.69	0.0%	2.6%	4.1%	2.7	18.0		9.3	9.0	2,058	1,975	(0.4)	0.0	5.4	1,991.6	34.1%	18.4%
GCC *	44.98	0.0%	0.4%	0.4%	1.2	N.S.		14.3	13.9	1,160	1,657	4.3	0.6	2.7	2.8	19.3%	-6.0%
LAMOS A *	14.60	0.0%	-8.8%	-8.8%	1.3	N.S.		7.7	7.4	423	952	4.3	1.9	2.8	2.3	18.7%	-0.6%
<b>Comerciales</b>																	
ALSEA *	14.91	-1.7%	7.2%	5.9%	3.1	51.3	36.3	9.2	6.1	717	868	0.9	0.6	1.0	9.2	11.6%	1.7%
CHDRAUI B	32.17	-0.6%	-5.4%	-8.3%	1.9	21.0	9.7	9.9	8.5	2,442	2,833	1.3	0.3	0.8	7.0	6.5%	2.6%
COMERCI UBC	25.91	-0.1%	10.2%	10.7%	1.8	25.2		11.5	11.5	2,216	3,670	4.5	1.2	1.2	3.1	8.5%	2.3%
ELEKTRA *	1,138.08	-0.8%	-20.1%	-17.9%	5.0	13.0		38.8	N.S.	21,705	22,682	1.6	1.4	1.9	6.1	13.4%	38.4%
FRA GUA B	180.00	0.3%	0.0%	0.0%	3.3	22.0		18.8	18.2	1,437	1,305	(1.9)	-	1.6	15.8	3.9%	3.6%
GFAMSA A	12.61	-1.9%	2.0%	3.7%	0.6	33.6	59.1	11.0	11.0	436	1,562	7.9	1.7	1.6	1.5	11.7%	1.1%
GIGANTE *	23.00	0.0%	0.0%	-4.8%	1.2	26.2		14.7	13.4	1,801	1,768	(0.4)	0.0	2.3	39.9	11.9%	6.8%
LIVEPOL C-1	101.02	0.1%	0.9%	0.9%	3.4	22.0		14.3	14.1	10,677	11,368	0.9	0.2	2.3	11.5	17.9%	10.9%
SORIANA B	33.96	0.2%	5.3%	1.3%	1.7	20.0	18.3	9.8	9.0	4,814	5,337	1.0	0.2	0.9	15.4	7.2%	3.2%
WALMEX V	40.04	0.1%	8.5%	4.7%	5.7	34.5	29.5	20.1	16.8	55,950	56,145	0.0	0.1	1.1	1,685.4	9.7%	5.6%
<b>Construccion</b>																	
CICSA B-1	8.17	0.0%	1.2%	1.2%	2.0	37.2		14.6	14.5	1,627	1,715	0.4	0.1	1.4	12.5	10.2%	3.8%
GMD *	7.49	-0.4%	4.0%	0.1%	0.5	11.5		4.5	4.7	59	136	1.9	0.5	1.2	8.8	15.0%	2.6%
ICA *	21.51	-0.3%	29.6%	27.0%	0.8	8.4	10.2	10.1	9.2	1,089	4,342	7.0	3.0	1.5	3.0	13.9%	4.2%
IDEAL B-1	22.77	0.3%	1.7%	4.7%	7.3	71.9		32.5	15.2	5,379	7,495	7.0	2.6	0.5	2.6	28.1%	9.1%
OHLMEX *	22.42	2.0%	6.1%	3.7%	1.3	10.1		8.4	4.4	2,636	4,252	3.2	0.9	1.6	3.5	42.8%	22.1%
FINFRA *	59.34	0.6%	4.7%	5.8%	5.5	22.6		10.2	10.4	1,679	2,238	2.5	2.8	8.7	3.8	67.1%	22.8%
<b>Financieros</b>																	
COMPARC *	14.99	-0.7%	-9.4%	-12.4%													
GFINBUR O	26.39	0.4%	3.1%	2.8%	2.8	35.1				13,855							
GFINTER O	46.50	0.0%	0.0%	0.0%	2.5	16.6				865							
GFMULTI O	5.86	0.0%	0.0%	0.0%	1.3	N.S.				186							
GFNORTE O	51.10	-0.1%	14.3%	20.7%	2.6	16.4				9,361							
SANMEX B	15.00	0.0%	0.0%	0.0%	1.4	8.8				8,016							
<b>Grupos Industriales</b>																	
ALFA A	174.57	2.0%	8.8%	14.8%	2.5	17.4	10.4	7.1	5.8	7,142	11,868	2.4	1.6	1.5	5.5	11.6%	2.8%
GCARSO A1	39.27	-1.2%	12.6%	16.3%	2.7	17.4		13.0	14.1	7,082	9,101	0.7	0.3	1.4	3.0	12.4%	7.2%
GISSA A	14.92	-0.2%	-5.6%	-9.3%	1.0	10.4		4.0	4.1	449	598	0.8	0.7	2.6	7.5	14.9%	4.3%
KUO B	22.60	0.7%	2.7%	2.8%	1.9	20.6		7.0	6.6	812	1,205	1.9	0.9	1.2	5.4	8.6%	2.0%
<b>Mineria</b>																	
GMEXICO B	42.03	-0.2%	14.2%	15.2%	3.0	11.4	10.4	6.1	5.7	25,766	31,589	0.1	0.5	3.8	17.4	52.5%	23.0%
MFRISCO A-1	58.03	-1.8%	12.9%	14.4%	14.6				21.1	10,523	11,174		0.9	0.9			
PEÑOLAS *	642.49	1.0%	5.8%	5.1%	6.6	20.0	18.3	10.9	9.8	20,110	24,776	(0.2)	0.2	4.3	87.6	32.2%	14.2%
<b>Quimicas</b>																	
CYDSASA A	29.00	0.2%	-2.0%	-2.6%	1.1	4.7		6.9	8.0	457	566	1.0	0.3	5.3	9.1	21.4%	25.1%
MEXOCHEM *	45.64	-2.1%	9.3%	3.9%	3.5	23.2	16.5	9.7	7.6	6,469	7,522	1.3	0.8	1.6	7.3	21.3%	7.6%
<b>Siderurgia</b>																	
AUTLAN B	16.02	-0.9%	3.6%	2.0%	1.4	17.2	14.2	5.7	5.7	341	368	0.4	0.2	2.4	7.4	20.7%	6.4%
ICH B	48.57	-0.8%	4.8%	3.5%	0.9	10.7	16.6	5.6	4.5	1,667	1,539	(1.7)	0.0	4.9	280.6	11.6%	6.6%
SIMEC B	33.32	0.8%	0.9%	-0.9%	0.8	8.5	11.3	4.6	3.5	1,306	1,071	(1.6)	0.0	3.5	224.9	11.0%	7.2%
<b>Telecomunicacion / Medios</b>																	
AZTECA CPO	8.76	-0.5%	-2.3%	-1.5%	2.8	10.9	8.7	6.1	5.8	1,991	2,364	0.9	1.3	4.8	5.6	41.6%	19.8%
AMX L	15.54	0.2%	0.3%	-1.8%	3.8	13.2	11.5	6.3	5.9	94,149	121,337	1.0	1.2	1.2	12.5	38.2%	14.1%
AXTEL CPO	4.56	-0.9%	7.3%	2.5%	0.8	N.S.	15.3	4.7	4.8	445	1,271	3.0	1.6	1.0	3.6	32.2%	-9.9%
MAXOOM CPO	3.40	-1.2%	0.0%	-6.3%	0.3	N.S.	511.6	4.1	3.9	70	250	2.9	1.0	2.9	2.6	32.0%	-54.1%
MEGA CPO	27.06	-0.4%	-4.1%	-8.8%	1.8	12.8	12.8	7.0	6.3	1,831	1,897	0.1	0.2	2.5	27.1	42.6%	22.6%